

## Introduction

# Notice of Potential Benefits Pursuant to G.L. c. 32, §4(1)(h)

Form Last Revised: April 2011

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The *Notice of Potential Benefits Pursuant to G.L. c. 32, § 4(1)(h)* notifies eligible veterans of their rights to purchase creditable service for their military service. In order to purchase such service, a member must meet the definition of "veteran" in G.L. c. 32, § 1. Keep in mind:

- If you have already been granted creditable service for active duty service under G.L. c. 32, §4(1)(h), you are no longer eligible to apply for that service
- You only have 180 days from the receipt of this notice to decide whether or not you wish to purchase the creditable service for which you have applied.
- You should contact your retirement board for an estimate of the cost of this purchase and payment options.
- Once purchased, a refund of the cost of this service is only available by a refund of all accumulated deductions.



# Notice of Potential Benefits Pursuant to G.L. c. 32, §4(1)(h)

Form Last Revised: April 2011

**Retirement Board:** Please place your address and phone number here. ▶

- G.L. c. 32, § 4(1)(h) grants eligible honorably-discharged veterans the right to purchase up to four years to add to their creditable service as a member of a retirement system due to service in the armed forces of the United States.

## State Veteran Status Eligibility

To be eligible for veterans' benefits, one must be a "veteran" or a dependent of a "veteran" under M.G.L. c. 4, sec. 7, cl. 43rd as amended by the Acts of 2005, ch. 130. See below for service requirements and exceptions.

Era of Service	Dates	Requirement for Veteran Status
<b>WWI</b>	6-Apr-1917 11-Nov-1918	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
<b>PEACETIME</b>	12-Nov-1918 15-Sep-1940	<b>180</b> days of regular active duty service and a last discharge or release under honorable conditions.
<b>WWII</b> (Merchant Marine: 7-Dec-1941 through 31-Dec-1946)	16-Sep-1940 25-Jul-1947	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
<b>PEACETIME</b>	26-Jul-1947 24-Jun-1950	<b>180</b> days of regular active duty service and a last discharge or release under honorable conditions.
<b>KOREA</b>	25-Jun-1950 31-Jan-1955	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
Korean Defense Service Medal	28-Jul-1954 (to be determined later)	<b>90</b> days of active duty service, last discharge under honorable conditions and the Korean Defense Service Medal.
<b>VIETNAM I</b>	1-Feb-1955 4-Aug-1964	<b>180</b> days of regular active duty service and a last discharge or release under honorable conditions.
<b>VIETNAM II</b>	5-Aug-1964 7-May-1975	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
<b>PEACETIME</b>	8-May-1975 1-Aug-1990	<b>180</b> days of regular active duty service and a last discharge or release under honorable conditions.
Lebanon Campaign*	25-Aug-1982 (to be determined later)	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
Grenada Campaign*	25-Oct-1983 15-Dec-1983	<b>90</b> days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.

(Chart continues on next page.)



Panama Campaign*	20-Dec-1989 31-Jan-1990	90 days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.
<b>PERSIAN GULF</b>	2-Aug-1990 (to be determined later)	90 days of active duty service, one (1) day during "wartime" and a last discharge or release under honorable conditions.

\*Naval and Marine DD214 must indicate Expeditionary Medal. All DD214's must specify campaign: Lebanon, Granada, or Panama.

For GUARD MEMBERS to qualify they must have 180 days and have been activated under Title 10 of the U.S. Code -OR- Members who were activated under Title 10 or Title 32 of the U.S. Code or Massachusetts General Laws, chapter 33, sections 38, 40, and 41 must have 90 days, at least one of which was during wartime, per the above chart.

For RESERVISTS to qualify, they must have been called to regular active duty, at which point their eligibility can be determined by the above chart.

### Training Duty Exception

Active duty service in the armed forces shall not include active duty for training in the Army or Air National Guard or active duty for training as a Reservist in the Armed Forces of the United States.

### Minimum Service Exception (for Death or Disability)

It is not necessary that an applicant have completed the minimum service for wartime or peacetime campaign if he/she served some time in the campaign and was awarded the Purple Heart, or suffered a service-connected disability per the Discharge Certificate, or died in the service under honorable conditions.

### Application

To the  Retirement Board:

I respectfully request creditable service for my active service in the armed forces of the United States and Active Reserve or National Guard under the provisions of G.L. c. 32, § 4(1)(h).

Name (Print)

Social Security #

Phone #

Address

Governmental Unit

Date of Last Membership

Date of Honorable Discharge

I sign this application under the pains and penalties of perjury. I affirm that the information presented in this application is correct, complete and accurately presented. I understand that giving false or incomplete information may subject me to the loss of my benefits as well as civil and criminal penalties.

Member's Signature \_\_\_\_\_ Date \_\_\_\_\_

## Procedures

**You must complete this application and file it with your retirement board no later than 180 days from the date you receive this notice. You must enclose a copy of your federal form DD214 with your application.**

- Payment of 10% of your salary when you last became a member of a retirement system per year of creditable service being purchase is required. Consult your retirement board for payment options.
- Once your eligibility has been verified you will receive written notification of: (1) the years and months of service you may purchase (not to exceed four years) and (2) the amount owed.
- No refunds are allowed after purchasing this service except by a refund of all accumulated deductions.