

## Add Elected Position (AEP) to membership

Retirement  
Board

Franklin Regional Retirement System (FRRS)  
278 Main Street, Suite 311  
Greenfield, MA 01301  
413-774-4837

Member, please use this form to provide us with particulars when you have just been elected to an elected position that is not currently included as part of your membership with FRRS and you would like it included. Know that you have the option to do so within 90 days of your election (or re-election), but once you choose to have this position included, you cannot at any time reverse your decision.

Do not use this form for new membership – only use this form if you are already a member with FRRS and want to add this elected position to your membership.

Important: If this position is paid less than \$5,000 annually, you will receive salary credit towards the calculation of your retirement benefit, but you will not receive service credit for this position. If on the other hand this position is paid \$5,000 or more annually, you will receive credit for full-time service in addition to salary credit.

If this position is paid less than \$5,000 annually, and you are not already a member with FRRS, this position will not qualify you for membership with FRRS.

Grab the phone and call us if you are not sure – 413.774.4837

### Employee Information

Name | \_\_\_\_\_ | SSN Last 4: XXX-XX- \_\_\_\_\_ |

### Employment - This position

| \_\_\_\_\_ | \_\_\_\_\_ |  
Name of Employer (town, agency, etc.) Title/Position

| \_\_\_\_\_ | | \_\_\_\_\_ | | \_\_\_\_\_ |  
Date of election Date you start position Annual salary

### Selected Option (check only one box below)

Yes, I the undersigned request that the above described elected position be added to my membership with this retirement system. I understand the above stated rules about salary credit and service credit and I understand that deductions, at the same rate as my current membership, will be taken from my salary and deposited in my account with this retirement system.

No, I the undersigned am declining to have the above described elected position be added to my membership with this retirement system. I understand the above stated rules about salary credit and service credit and I understand that at the time of any future re-election to this position I will have 90 days to choose to have this position included going forward, and I will be availed of the option to purchase prior service related to this position.

Member's signature: | \_\_\_\_\_ | Date: \_\_\_\_\_

Name | \_\_\_\_\_ | SSN Last 4: XXX-XX- \_\_\_\_\_ |

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### **This Section To Be Completed by the Retirement Board**

I have reviewed the above information from the applicant and the treasurer, and unless noted differently, I confirm that the start date, and the annual salary have been accepted as stated by the treasurer, and I have determined the following service credit percentage:

Service: This position adds the following (circled) percentage to all other membership positions held by this person with this retirement system.

0%      100%

Signature \_\_\_\_\_ Retirement staff